



Get it together

If you have multiple super funds, chances are you're also paying multiple sets of fees, which are likely to be eroding your super savings and jeopardising your ability to accumulate a substantial nest egg for your retirement.

Get the most out of your super

To get the most out of your super, consider consolidating your super under one roof with AXA. Multiple super accounts means you'll be paying administration fees on each account. By consolidating all your funds, you'll only be paying one set of fees. Consolidating your super will also mean you're consolidating your fund reporting, making it easier for you – and your financial adviser – to keep track of all your super entitlements. Another benefit of consolidating your super is that you may be able to improve your super's performance. By consolidating your super into one fund, you can set a single investment strategy for your super to help maximise returns.

3 easy steps to consolidate your super

It's easy to consolidate your super with AXA. Just follow these three simple steps.

1 Locate your various super statements and membership details for all your current super accounts.

If you can't locate these, call your previous employers to obtain the name, address and, if possible, your member number.

If you're unable to locate these details, or believe you may have super entitlements that you've lost track of, contact the Australian Taxation Office's Lost Member Register on 13 10 20 for assistance, or the National Preservation Trust on 1300 131 060.

2 Complete the Generations Super consolidation form on the back.

3 Return your completed form to us in the reply paid envelope provided.

We'll contact your other super funds on your behalf, and consolidate your super benefits into a single super account with AXA.

However, in some cases consolidation may not be in your best interests. Please refer to the important information below. We also recommend that you speak to your financial adviser before choosing to consolidate your super.

Important information

In some cases combining your super accounts may not be in your best interest. You may pay more fees and charges overall and you may incur additional exit fees and/or lose benefits (such as insurance cover) from other fund(s) you currently have. This material has been prepared to provide you with general information only. It is not intended to take the place of professional advice and you should not take action on specific issues in reliance on this information. In preparing this information, we did not take into account your objectives, financial situation or particular needs. Before making an investment decision, you should consider (with or without the assistance of a financial adviser) whether this information is appropriate, having regard to your particular needs, objectives and financial situation. You should obtain, and consider, a copy of the relevant product disclosure statement (PDS) before making a decision to invest in any financial product. Copies of the PDS can be obtained from your financial adviser or by calling 1800 622 772. Unless specifically stated, the repayment of capital or performance of our products is not guaranteed. This information is provided for persons in Australia only and is not provided for the use of any person who is in any other country.

This form is a request to roll over your benefit from another superannuation or rollover fund to your Generations Personal Super account detailed below. You can photocopy this form for additional benefit transfers.

Your existing Generations Personal Super member details

<input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> - <input type="text"/> <input type="text"/> - <input type="text"/> <input type="text"/>
Member name	Member number (eg 0012345-L2-01)

Postal address

<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Street number and name	Town/Suburb	State	Postcode
<input type="text"/>	<input type="text"/>		
Daytime telephone number	Date of birth		

Details of old fund and amount to be transferred

Your most recent member statement from your old fund should provide the information needed to complete this section. Your previous employers may also have these details.

If you have super money you have been unable to locate, contact the Australian Taxation Office Lost Members Register on 13 10 20, or the National Preservation Trust on 1300 131 060.

Details of old fund

<input type="text"/>	<input type="text"/>
Name of old super fund	Membership/policy number

Postal address

<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Street number and name	Town/Suburb	State	Postcode

Approximate amount to be transferred \$

Member declaration

- The information I have provided above is true and correct.
- I request that all the monies held in my name in the fund referred to above as the old fund, be released to the nominated AXA superannuation account printed above. I authorise AXA to contact the old fund to arrange the transfer and provide the old fund with whatever information is necessary.
- I acknowledge AXA's recommendation that I seek professional financial advice prior to making my decision.
- I understand that a transfer of benefits is subject to the terms and conditions of the old fund.

<input type="text"/>	<input type="text"/>
Member's signature	Date